(Incorporated In Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION (THE FIGURES HAVE NOT BEEN AUDITED)

	As at 31.01.2015 Unaudited RM'000	As at 31.07.2014 Audited RM'000
ASSETS		
Non-Current Assets		
Property, plant and equipment	64,459	65,850
Investment property	1,717	1,100
Intangible asset	2,717	3,261
Deferred tax assets	170	303
	69,063	70,514
Current Assets		
Inventories	19,692	21,263
Trade receivables	21,123	22,616
Other receivables	816	894
Cash and bank balances	13,823	18,713
	55,454	63,486
Non-current asset classified as held for sale	1,096	-
TOTAL ASSETS	125,613	134,000
EQUITY AND LIABILITIES Equity attributable to equity holders of the company		
Share capital	44,405	44,405
Reserves	49,477	52,631
	93,882	97,036
Non-controlling Interests	(65)	(36)
Total Equity	93,817	97,000
Non-Current Liabilities		
Borrowings	7,252	8,594
	7,252	8,594
Current Liabilities		
Borrowings	3,752	3,575
Trade payables	10,551	13,717
Other payables	10,050	10,487
Tax payables	191	627
	24,544	28,406
Total Liabilities	31,796	37,000
TOTAL EQUITY AND LIABILITIES	125,613	134,000
Not aggets per stock unit attributable to ardinery		_
Net assets per stock unit attributable to ordinary equity holders of the company	2.1142	2.1853

The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the year ended 31 July 2014.

(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE QUARTER ENDED 31 JANUARY 2015

$\begin{array}{ c c c c c c c c c c c c c c c c c c c$		INDIVIDUAL QUARTER 3 Months Ended		CUMULATIVE QUARTERS 6 Months Ended		
Cost of sales (19,441) (24,708) (39,462) (47,259) Gross profit 4,149 3,939 4,454 8,461 Other income 163 394 387 729 Selling and administrative expenses (2,758) (3,129) (5,330) (5,360) Finance costs (150) (190) (313) (253) Profit/ (loss) before tax 1,404 1,014 (802) 3,577 Taxation (496) (408) (148) (971) Profit/ (loss) for the period 908 606 (950) 2,606 Other comprehensive income/ (loss): (12) - (13) - Foreign currency translation difference from a subsidiary (12) - (13) - Other comprehensive income/ (loss) for the period 896 606 (963) 2,606 Profit/ (loss) attributable to: Equity holders of the company 923 639 (921) 2,653 Non-controlling interests (15) (33) (29) (47)		RM'000	RM'000	RM'000	RM'000	
Gross profit 4,149 3,939 4,454 8,461 Other income 163 394 387 729 Selling and administrative expenses $(2,758)$ $(3,129)$ $(5,330)$ $(5,360)$ Finance costs (150) (190) (313) (253) Profit/ (loss) before tax $1,404$ $1,014$ (802) $3,577$ Taxation (496) (408) (148) (971) Profit/ (loss) for the period 908 606 (950) $2,606$ Other comprehensive income/ (loss): r (12) - (13) - Foreign currency translation difference from a subsidiary (12) - (13) - Other comprehensive income/ (loss) for the period 896 606 (963) $2,606$ Profit/ (loss) attributable to: Equity holders of the company 923 639 (29) (47) Son-controlling interests (15) (33) (29) (47) Son-controlling interests	Revenue	23,590	28,647	43,916	55,720	
Other income 163 394 387 729 Selling and administrative expenses $(2,758)$ $(3,129)$ $(5,330)$ $(5,360)$ Finance costs (150) (190) (313) (253) Profit/ (loss) before tax $1,404$ $1,014$ (802) $3,577$ Taxation (496) (408) (148) (971) Profit/ (loss) for the period 908 606 (950) $2,606$ Other comprehensive income/ (loss): Foreign currency translation difference from a subsidiary (12) - (13) - Other comprehensive income/ (loss) for the period 122 - (13) - Total comprehensive income/ (loss) for the period 923 639 (921) $2,653$ Non-controlling interests (15) (33) (29) (47) Sold comprehensive income/ (loss) attributable to: 908 606 (950) $2,653$ Non-controlling interests (15) (33) (29) (47) Sold<	Cost of sales	(19,441)	(24,708)	(39,462)	(47,259)	
Selling and administrative expenses $(2,758)$ $(3,129)$ $(5,330)$ $(5,360)$ Finance costs (150) (190) (313) (253) Profit/ (loss) before tax $1,404$ $1,014$ (802) $3,577$ Taxation (496) (408) (148) (971) Profit/ (loss) for the period 908 606 (950) $2,606$ Other comprehensive income/ (loss): (12) - (13) - Foreign currency translation difference from a subsidiary (12) - (13) - Other comprehensive income/ (loss) for the period 896 606 (963) $2,606$ Profit/ (loss) attributable to: Equity holders of the company 923 639 (921) $2,653$ Non-controlling interests (15) (33) (29) (47) 908 606 (950) $2,606$ (950) $2,606$ Total comprehensive income/ (loss) attributable to: (15) (33) (29) (47) Sys6 606 (953) $2,606$ (963)	Gross profit	4,149	3,939	4,454	8,461	
Finance costs (150) (190) (313) (253) Profit/ (loss) before tax1,4041,014(802)3,577Taxation (496) (408) (148) (971) Profit/ (loss) for the period 908 606 (950) $2,606$ Other comprehensive income/ (loss): Foreign currency translation difference from a subsidiary (12) (12) (13) (12) (13) (13) 	Other income	163	394	387	729	
Profit/ (loss) before tax1,4041,014(802)3,577Taxation(496)(408)(148)(971)Profit/ (loss) for the period908606(950)2,606Other comprehensive income/ (loss): Foreign currency translation difference from a subsidiary(12)-(13)-Other comprehensive income/ (loss) for the period (12) -(13)Total comprehensive income/ (loss) for the period 896 606 (963)2,606Profit/ (loss) attributable to: Equity holders of the company923 639 908 (921) 2,653 (15) (15) 908 (29) (47) Total comprehensive income/ (loss) attributable to: Equity holders of the company911 639 (15) (29) (47) (47) 896 (29) (47) Total comprehensive income/ (loss) attributable to: Equity holders of the company 911 639 (934) $2,653$ (29) (47) Total comprehensive income/ (loss) attributable to: Equity holders of the company 911 896 639 (963) (29) (47) (963) Earnings/ (loss) per share attributable to equity holders of the company: 911 896 636 606 (963) $2,606$	Selling and administrative expenses	(2,758)	(3,129)	(5,330)	(5,360)	
Taxation (496) (408) (148) (971) Profit/ (loss) for the period 908 606 (950) $2,606$ Other comprehensive income/ (loss): Foreign currency translation difference from a subsidiary (12) (12) (13) (13) (13) (13) Other comprehensive income/ (loss) for the period (12) (12) (13) (13) (13) (13) Profit/ (loss) attributable to: Equity holders of the company Non-controlling interests 923 (15) (15) (15) (33) (29) (47) (29) (47) (15) (33) (29) (47) (29) (20) <br< td=""><td>Finance costs</td><td>(150)</td><td>(190)</td><td>(313)</td><td>(253)</td></br<>	Finance costs	(150)	(190)	(313)	(253)	
Profit/ (loss) for the period908606 (950) 2,606Other comprehensive income/ (loss): Foreign currency translation difference from a subsidiary (12) - (13) -Other comprehensive income/ (loss) for the period (12) - (13) -Total comprehensive income/ (loss) for the period 896 606 (963) $2,606$ Profit/ (loss) attributable to: Equity holders of the company 923 639 (921) $2,653$ Non-controlling interests (15) (33) (29) (47) Total comprehensive income/ (loss) attributable to: Equity holders of the company 911 639 (934) $2,653$ Non-controlling interests (15) (33) (29) (47) Seg6 606 (963) $2,606$	Profit/ (loss) before tax	1,404	1,014	(802)	3,577	
Other comprehensive income/ (loss): Foreign currency translation difference from a subsidiary (12) - (13) - (12) - (13) - (15) (13) (29) (47) (15) (13) (29) (47) (15) (15) (33) (29) (15) (15) (23) (266) (15) (15) (23) (266) (15) (15) (23) (266) (15) (15) (23) (260) (15) (15) (23) (260) (15) (15) (23) <t< td=""><td>Taxation</td><td>(496)</td><td>(408)</td><td>(148)</td><td>(971)</td></t<>	Taxation	(496)	(408)	(148)	(971)	
Foreign currency translation difference from a subsidiary (12) - (13) - (12) - (13) - (12) - (13) - (13) (12) - (13) - (13) (12) - (13) - (13) (12) - (13) - (13) (12) - (13) - (13) (12) - (13) - (13) (12) - (13) - (13) (15) (33) (963) $2,606$ Profit/ (loss) attributable to: (15) (33) (29) (47) (15) (15) (33) (29) (47) Non-controlling interests (15) (33) (29) (47) Non-controlling interests (15) (33) (29) (47) 896 606 (963) $2,606$ Earnings/ (loss) per share attributable to equity holders of the company: (15) (15) (23)	Profit/ (loss) for the period	908	606	(950)	2,606	
a subsidiary (12) - (13) -Other comprehensive income/ (loss) for the period (12) - (13) -Total comprehensive income/ (loss) for the period 896 606 (963) $2,606$ Profit/ (loss) attributable to:Equity holders of the company 923 639 (921) $2,653$ Non-controlling interests (15) (33) (29) (47) Total comprehensive income/ (loss) attributable to: 911 639 (934) $2,653$ Non-controlling interests (15) (33) (29) (47) Non-controlling interests (15) (33) (29) (47) See 606 (963) $2,606$ (963) $2,606$ Earnings/ (loss) per share attributable to equity holders of the company: 896 606 (963) $2,606$						
Other comprehensive income/ (loss) for the period (12) - (13) -Total comprehensive income/ (loss) for the period 896 606 (963) $2,606$ Profit/ (loss) attributable to: Equity holders of the company 923 639 (15) (921) $2,653$ (29) Non-controlling interests (15) (33) (986) (29) (950) (47) $2,606$ Total comprehensive income/ (loss) attributable to: Equity holders of the company 911 (15) 639 (15) (934) (29) $2,653$ (47) Non-controlling interests (15) (15) (33) (29) (29) (47) Earnings/ (loss) per share attributable to equity holders of the company: 896 606		(12)		(12)		
Total comprehensive income/ (loss) for the period 896 606 (963) $2,606$ Profit/ (loss) attributable to: Equity holders of the company 923 639 (921) $2,653$ Non-controlling interests (15) (33) (29) (47) 908 606 (950) $2,606$ Total comprehensive income/ (loss) attributable to: Equity holders of the company 911 639 (934) $2,653$ Non-controlling interests (15) (33) (29) (47) Base 606 (963) $2,606$ Earnings/ (loss) per share attributable to equity holders of the company: 896 606 (963) $2,606$					<u>-</u>	
Equity holders of the company Non-controlling interests923639 (15) (921) (29) 2,653 (47) (900) Total comprehensive income/ (loss) attributable to: Equity holders of the company911639 (15) (934) (29) 2,653 (29) Non-controlling interests(15)(33) (29) (29)(47) (47) Barnings/ (loss) per share attributable to equity holders of the company:911639 (963) (963)			606		2,606	
Non-controlling interests (15) (33) (29) (47) 908606(950)2,606Total comprehensive income/ (loss) attributable to: Equity holders of the company911639(934)2,653Non-controlling interests (15) (33) (29) (47) Earnings/ (loss) per share attributable to equity holders of the company: 911 639 (934) $2,653$						
908606(950)2,606Total comprehensive income/ (loss) attributable to: Equity holders of the company911639(934)2,653Non-controlling interests(15)(33)(29)(47)896606(963)2,606Earnings/ (loss) per share attributable to equity holders of the company:2,6062,606					,	
Total comprehensive income/ (loss) attributable to: Equity holders of the company911639(934)2,653Non-controlling interests(15)(33)(29)(47)896606(963)2,606	Non-controlling interests					
Equity holders of the company911639(934)2,653Non-controlling interests(15)(33)(29)(47)896606(963)2,606Earnings/ (loss) per share attributable to equity holders of the company:55		908	606	(950)	2,000	
Equity holders of the company911639(934)2,653Non-controlling interests(15)(33)(29)(47)896606(963)2,606Earnings/ (loss) per share attributable to equity holders of the company:55	Total comprehensive income/ (loss) attributable to:					
Non-controlling interests(15)(33)(29)(47)896606(963)2,606Earnings/ (loss) per share attributable to equity holders of the company:		911	639	(934)	2 653	
896606(963)2,606Earnings/ (loss) per share attributable to equity holders of the company:						
Earnings/ (loss) per share attributable to equity holders of the company:						
					,	
		2.08	1.44	(2.07)	5.97	

The condensed consolidated statement of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 July 2014.

(Incorporated in Malaysia)

NOTES TO THE CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

The following amounts have been charged/ (credited) in arriving at profit/ (loss) before tax:

	INDIVIDUAL QUARTER 3 Months Ended		CUMULATIVE QUARTERS 6 Months Ended	
	31-Jan-15 RM'000 (Unaudited)	31-Jan-14 RM'000	31-Jan-15 RM'000 (Unaudited)	31-Jan-14 RM'000 (Unaudited)
Interest income	(121)	(327)	(268)	(577)
Interest expenses	150	190	313	253
Depreciation	1,150	1,141	2,276	2,187
Amortisation of development costs	272	272	544	544
Impairment of golf club membership	1	1	1	1
Reversal of impairment loss on trade receivable	-	-	-	(68)
Provision for warranties	(677)	1,058	717	1,643
Loss/ (gain) on disposal of plant and equipment	179	-	179	(4)
(Gain)/ loss on foreign exchange				
- realised	175	(24)	21	94
- unrealised	(47)	250	12	14
Plant and equipment written off	-	-	-	2

Save as disclosed above and in the Condensed Consolidated Statement of Comprehensive Income, the other items required by Bursa Malaysia Securities Berhad Main Market Listing Requirements, Chapter 9, Appendix 9B are not applicable to the Group.

MULTI-CODE ELECTRONICS INDUSTRIES (M) BERHAD (193094-K) (Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

FOR THE QUARTER ENDED 31 JANUARY 2015

(The figures have not been audited)

	 ▲ Attributable to Equity Holders of the Company ▲ Non-distributable → ▲ Distributable → 							
_	Share capital RM'000	Share premium RM'000	Share buy- back reserve RM'000	Foreign Currency Translation RM'000	Retained profits RM'000	Total RM'000	Non-controlling Interests RM'000	Total Equity RM'000
At 1 Aug 2014	44,405	654	352	(1)	51,626	97,036	(36)	97,000
Foreign currency translation differences from a subsidiary	-	-	-	(13)	-	(13)	-	(13)
Other comprehensive loss Loss for the period	-	-	-	(13)	- (921)	(13) (921)	- (29)	(13) (950)
Total comprehensive loss for the period	-	-	-	(13)	(921)	(934)	(29)	(963)
Dividend paid	-	-	-	-	(2,220)	(2,220)	-	(2,220)
At 31 Jan 2015	44,405	654	352	(14)	48,485	93,882	(65)	93,817
At 1 Aug 2013	44,405	654	352	-	47,842	93,253	1,192	94,445
Total comprehensive income for the period	-	-	-	-	2,653	2,653	(47)	2,606
Dividend paid	-	-	-	-	(3,997)	(3,997)	-	(3,997)
At 31 Jan 2014	44,405	654	352	-	46,498	91,909	1,145	93,054

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 July 2014.

(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW FOR THE QUARTER ENDED 31 JANUARY 2015

(The figures have not been audited)

	6 months ended 31-Jan-15 RM'000 (Unaudited)	6 months ended 31-Jan-14 RM'000 (Unaudited)
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit/ (loss) before taxation	(802)	3,577
Adjustments for : Depreciation Amortisation of development costs Impairment of golf club membership Interest income Interest expense Short term accumulated compensated absences Provision for warranties Loss/ (gain) on disposal of plant and equipment Plant and equipment written off	2,276 544 1 (268) 313 120 717 179	2,187 544 1 (577) 253 (105) 1,643 (4) 2
Unrealised loss on foreign exchange	12	14
Reversal of impairment loss on trade receivables	-	(68)
Operating profit before working capital changes Receivables Inventories Payables	3,092 1,571 1,571 (4,456)	7,467 (1,403) 339 2,976
Cash generated from operations	1,778	9,379
Tax paid	(451)	(714)
Interest paid	(313)	(253)
Net cash from operating activities	1,014	8,412
CASH FLOWS FROM INVESTING ACTIVITIES Interest received Purchase of property, plant and equipment Proceeds from disposal of plant and equipment	268 (2,287) 310	577 (4,066) 28
Net cash used in investing activities	(1,709)	(3,461)
CASH FLOWS FROM FINANCING ACTIVITIES Repayment of borrowings	(1,964)	(1,045)
Proceeds from issuance of shares (non-controlling interest)	-	2
Dividend paid Drawdown of bank borrowing	(2,220)	(3,997) 10,000
Net cash (used in)/ from financing activities	(4,184)	4,960
NET INCREASE/ (DECREASE) IN CASH AND CASH EQUIVALENTS CASH AND CASH EQUIVALENTS AT BEGINNING OF THE PERIOD	(4,879) 18,713	9,911 29,591
CURRENCY TRANSLATION DIFFERENCE	(11)	-
CASH AND CASH EQUIVALENTS AT END OF THE PERIOD	13,823	39,502

The condensed consolidated statement of cash flow should be read in conjunction with the audited financial statements for the year ended 31 July 2014.